

## ANNEXURE 1

Name of the corporate debtor: BHUVEE STENOVATE PVT. LTD;

Date of commencement of liquidation: 07th February 2020;

List of stakeholders as on :

| Sl. No. | Name of creditor         | Identification No.        | Details of claim received |                          | Details of claim admitted |  |                                     |  |   |                             |  | Amount of contingent claim | Amount of any mutual dues, that may be set-off | Amount of claim rejected | Amount of claim under verification | Remarks, if any |                |
|---------|--------------------------|---------------------------|---------------------------|--------------------------|---------------------------|--|-------------------------------------|--|---|-----------------------------|--|----------------------------|--|--------------------------|------------------------------------|-----------------|----------------|
|         |                          |                           | Date of receipt           | Amount claimed           | Amount of claim admitted  | Nature of claim                            | Amount covered by security interest | Whether Security interest relinquished? (Yes/No) | Details of security interest  | Amount covered by guarantee | % share in total amount of claims admitted |                            |  |                          |                                    |                 |                |
| 1       | STATE BANK OF INDIA      | File no. BSPL/FC/19-20/01 | 3/2/2020                  | 4,344,529,878.27         | 4,344,529,878.27          | Financial debt (Term loan and cash credit) | 4,344,529,878.27                    | YES  | Hypothecation of all stocks & receivables and other current assets of the company<br>Equitable mortgage of land and building, plant & machinery and other assets of the company | -                           | 36.32                                      | -                          | -  | -                        | -                                  | -               | Not applicable |
| 2       | UCO BANK                 | File no. BSPL/FC/19-20/02 | 3/5/2020                  | 4,805,557,223.30         | 4,805,557,223.30          | Financial debt (Term loan and cash credit) | 4,805,557,223.30                    | YES  | Hypothecation of all stocks & receivables and other current assets of the company<br>Equitable mortgage of land and building, plant & machinery and other assets of the company | -                           | 40.18                                      | -                          | -  | -                        | -                                  | -               | Not applicable |
| 3       | UNITED BANK OF INDIA     | File no. BSPL/FC/19-20/03 | 2/25/2020                 | 1,379,151,070.27         | 1,379,151,070.27          | Financial debt (Term loan and cash credit) | 1,379,151,070.27                    | YES  | Hypothecation of all stocks & receivables and other current assets of the company<br>Equitable mortgage of land and building, plant & machinery and other assets of the company | -                           | 11.53                                      | -                          | -  | -                        | -                                  | -               | Not applicable |
| 4       | THE FEDERAL BANK LIMITED | File no. BSPL/FC/19-20/04 | 3/4/2020                  | 422,370,961.72           | 422,370,961.72            | Financial debt (Term loan and cash credit) | 422,370,961.72                      | YES  | Hypothecation of all stocks & receivables and other current assets of the company<br>Equitable mortgage of land and building, plant & machinery and other assets of the company | -                           | 3.53                                       | -                          | -  | -                        | -                                  | -               | Not applicable |
| 5       | BANK OF BARODA           | File no. BSPL/FC/19-20/05 | 5/16/2020                 | 1,009,184,180.09         | 1,009,184,180.09          | Financial debt (Term loan and cash credit) | 1,009,184,180.09                    | YES  | Hypothecation of all stocks & receivables and other current assets of the company<br>Equitable mortgage of land and building, plant & machinery and other assets of the company | -                           | 8.44                                       | -                          | -  | -                        | -                                  | -               | Not applicable |
|         |                          |                           |                           | <b>11,960,793,313.65</b> | <b>11,960,793,313.65</b>  |  | <b>11,960,793,313.65</b>            |  |   |                             | <b>100.00</b>                              |                            |  |                          |                                    |                 |                |